

New Build Fact Finder

Clients Name(s):

Date Of Birth(s):

Occupation(s):

Correspondence Address:

Risk Address:

At what stage is the project currently at?:

Just thinking about it?

Building regs submitted?

Roof on and/or weather-tight?

Exchange of contracts?

Foundations stage?

Kitchen & Bathroom installed?

Out line planning?

Up to damp course?

Completion certificate issued?

Full Planning?

Up to first floor joists?

Have you previously had site insurance on this project?

What type of project are you undertaking?:

New Build to live in?

New Build to sell / rent?

Conversion/ Renovation/ Extension to live in?

Conversion/ Renovation/ Extension to sell / rent?

What policy term is required?

9 Months or less

12 Months

18 Months

What style best describes the property upon completion?

House? Barn? Flat? etc.

What is the builders reinstatement cost on completion?

Does your client wish to increase the contract works excess?
(£500 standard xs increased to £1000 for theft/ mal damage?)

£2,500

£5,000

£10,000

What is the construction of the new works?

What will the roof be made from?

What type of heating will the property have?

Gas? Electric? etc.

Does the client live within 25 metres of the site?

Does your client require plant cover?

(If Yes) Does your client wish to increase the plant excess?
(£500 standard xs increased to £1000 for theft/ mal damage?)

<input type="checkbox"/>	£2,500	<input type="checkbox"/>	£5,000	<input type="checkbox"/>	£10,000
--------------------------	--------	--------------------------	--------	--------------------------	---------

Does the client require cover for employee tools and personal effects?

Will there be any piling work involved in your project?

Will there be any underpinning work involved in your project?

Will there be excavation work over 2 metres in depth, shoring, propping or de-watering involved in your project?

Have you or any of your family members ever had an insurance proposal declined, refused, insurance cancelled or any special terms imposed?

Have you or any of your family members ever been convicted of or charged (but not tried) or have been given an official police caution in respect of any criminal offence other than a motoring offence?

Have you or any family members ever been declared bankrupt or insolvent or been disqualified from being a Company Director?

Have you or any family members ever been subject of county court judgements, individual voluntary arrangements, company voluntary arrangements or sheriff court decrees?