

Developer Fact Find



Conversion



Extension



Renovation

Developer Fact Find – Conversion/Extension/Renovation

Client details: Personal details

Clients Name(s):

Correspondence Address:

Contact Details:

What type of business?
e.g. sole trader/ltd etc:

ERN details:

Previous insurer (if applicable):

Date business established:

Cover start date:

What policy term is required?	3 Months or less	6 Months	9 Months	12 Months or more
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Risk details: Directors, partners, principals & proprietors

Number of Principals/Proprietors:

Description of activity - Clerical or Manual

Other Employees

Number of permanent employees - Manual:

Number of permanent employees - Non-Manual:

Sub-contractors

Number of temporary employees:

Maximum number of labour only sub-contractors working at any one time:

Maximum number of bona fide sub-contractors working at any one time:

At what stage is the project currently at?:	Just thinking about it?	Building regs submitted?	Roof on and/or weather-tight?
	Exchange of contracts?	Foundations stage?	Kitchen & Bathroom installed?
	Out line planning?	Up to damp course?	Completion certificate issued?
	Full Planning?	Up to first floor joists?	

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Property damage Existing Structures - Location 1

Property Address:

What is the sum insured of the existing building not including any new works (if applicable)?

Construction:

What are your intentions with the property on completion?

Live In

Rent

Sell

Is the property listed?

Works

What limit of cover for contract works do you require?

What will be the construction of the frame, walls and roof?

Works details

What is the maximum height worked at above ground level, or above floor level for internal works?

Not exceeding 10m

Exceeding 10m

Working below ground level - what is the maximum digging depth?

Up to 2m

Exceeding 2m

Do you undertake piling work?

Yes

No

Do you require plant cover?

Not required

Standard Limit (£30,000 owned and £30,000 hired in)

Specified amount (Please specify)

What was the properties previous use e.g. residential, commercial etc?

Is the property to be used for commercial purposes on completion?

Yes

No

If yes, please specify

Do you require any interested parties to be noted?

Yes

No

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If yes, please confirm the name of your finance provider

If yes, has the lender asked to be noted as 1st loss payee

Yes

No

Is cover required for terrorism?

Yes

No

Has a joint contract been signed with the contractor?

Yes

No

If yes, please confirm the name of the contractor?

Claims

Have there been any losses or incidents in the last three years which have or could have resulted in a claim in respect of the covers now requested?

Yes

No

Claims 1

Date of the claim:

Description of loss:

Value of claim:

Claims 2

Have you or your directors or partners involved with your business or any other company or business:

Ever had a business insurance proposal declined, renewal refused, insurance cancelled or special terms applied

Yes

No

Ever been convicted of or charged (but not yet tried) or been given an Official Police Caution in respect of any criminal offence other than a motoring offence which are not spent under the Rehabilitation of Offenders Act

Yes

No

In the last ten years been declared bankrupt or insolvent or been the subject of bankruptcy proceedings or insolvency proceedings or been disqualified from being a company director

Yes

No

In the last ten years been the subject of a County Court Judgement, an Individual Voluntary Arrangement, a Company Voluntary Arrangement or a Sheriff Court Decree

Yes

No

Call our self build specialists for advice and support:

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